

Conversation starters

MONDAY: Are you sitting comfortably?

What does being
“financially comfortable”
look like to you?

How important is it to you to
be “financially comfortable”?

What other goals do you
have around money?





Some tips to think about and keep the conversation going:

- You will have many goals throughout your life – most of them won't be about money but might still need money to achieve.
- Here are some financial goals to think and talk about which go beyond just money:
 - I will not stress about money
 - I will always have enough to provide for my family
 - I will be up to date on all my utility bills
 - I can afford a little indulgence occasionally (what would you choose, and how often?)
 - I can afford to go on holiday (where to, how often?)





Find more tips on setting goals (and achieving them).



If you need help, please reach out to us.

